

	SEED/START UP	OPERATIONAL 1st STAGE OF DEVELOPMENT	MEZZANINE 2nd STAGE OF DEVELOPMENT	LONG TERM
LENGTH OF FUNDING	GRANT UP TO 3 YEARS	GRANT UP TO 5 YEARS	GRANT UP TO 5 YEARS GRANT UP TO 10 YEARS	NO LIMITATIONS
SIZE	UP TO 75K PER YEAR	UP TO 100K PER YEAR	UP TO 150K PER YEAR	NO LIMITATIONS
COLLABORATION	NO PARTNERSHIPS REQUIRED UP TO 100% OF FUNDING	ONE OR MORE PARTNERS UP TO 75% OF FUNDING	THREE OR MORE PARTNERS UP TO 50% OF FUNDING	NUMEROUS PARTNERS UP TO 10% OF FUNDING

+ Seed / Start Up

This is an organization in its first three years of operation or a new program (in its first 3 years) operated by an established (beyond seed/start-up) organization. A new program may qualify as an operational grant if its anchor entity has successfully launched the program in other communities. While the program or organization has clearly defined objectives and a measurement plan the strategies may change during this stage in order to attain desired outcomes. Due to the nature of Seed/Start-ups The Foundation may be the sole funding source.

+ Operational

This is a program or organization that is beyond its seed/start-up phase. It has successfully overcome the challenges associated with launching that program or organization. It's begun to establish itself in the community, has clearly defined its strategic plan, and has solidified desired outcomes. Having demonstrated some success, this organization or program has attracted additional sources of funding. A new program may qualify as an operational grant if its anchor entity has successfully launched the program in other communities.

+ Mezzanine

This is a proven program or organization that is beyond its operational phase and is able to demonstrate its success through measurable results. It is a firmly established, credible program or organization with a secure financial position stemming from a combination of foundation, individual, government, or corporate funding.

+ Long Term

This is an enduring institution in the city of Jacksonville. Like Mezzanine programs or organizations, this institution has a diverse revenue stream stemming from foundation, corporate, individual, government and/or endowment support. The Chartrand Foundation investment is an important contribution to the institution's work; however, this institution is not dependent on any one type or source of revenue. At this point in the institution's development, while grants may have significant measurable outcomes, this element is not required. The institution must, though, have completed several iterations of strategic planning and must be following its own plan for strategy and measurement to achieve its desired outcomes. Grants in this area will be made to support capacity building, operational support or endowments. A program might have characteristics of a Long Term institution, but, as a grantmaking practice of The Chartrand Foundation, programs are funded through Seed/Start-up, Operational and Mezzanine grants only.